

Assessment grid for checking the eligibility of candidates/tenderers (all procedures)



CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1

Officer responsible for the commission

Project title

Support to a Just Transition in Mexico

Processing number:

G-012320-001

2

Commercial assessor

Service tendered:

Consulting Services for Fostering a Just Transition in the Mexican Industrial Sector

Transaction number:

10040388

3

Technical assessor

4

5

Candidate/tenderer 1

Candidate/tenderer 2

Candidate/tenderer 3

Candidate/tenderer 4

Candidate/tenderer 5

6

A. General information (all procedures)

7

I. Commercial eligibility assessment

8

Mandatory grounds for exclusion as per section 123 GWB

9

Optional grounds for exclusion as per section 124 para. 1 GWB

10

Optional grounds for exclusion as per section 124 para. 2 GWB

11

Optional grounds for exclusion as per section 22 LKSG

12

Information: Evidence of commercial register entry

13

In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium

14

Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year).

At least:

1,500,000.00

EUR

15

Average number of employees and managers for the past three calendar years

At least:

15

persons

16

Result

17

18

II. Technical eligibility assessment

19

The technical assessment is only based on reference projects with a minimum commission value of:

500,000.00

EUR

20

At least

5

reference projects in the technical field

Low-Carbon Industrial Transformation

21

of which at least

3

reference projects

in Latin America and the Caribbean and/or Southern America and/or Central America

in the last 36 months (deadline: date of publication of invitation to tender).

22

Result

23

24

Overall result, commercial and technical

25

26

B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27

III. Weighted criteria

28

(1)

(2)

(3)

(4)

(5)

(6)

(7)

(8)

(9)

(10)

(11)

(12)

29

Critereon

Weighting in %

Score (max.10)

Assessment (2)x(3)

Score (max.10)

Assessment (2)x(5)

Score (max.10)

Assessment (2)x(7)

Score (max.10)

Assessment (2)x(9)

Score (max.10)

Assessment (2)x(11)

30

31

1. Technical experience

32

Technical experience (up to five specialist areas, including cross-cutting themes)

33

1. Industrial decarbonisation, mitigation assessment and transition pathways - advisory services, technical studies and/or capacity development

35

34

2. (Eco-) Industrial Parks - advisory services and capacity development to design/plan or operate industrial areas

20

35

3. Industrial policy and governance - advisory services and capacity development for national and subnational authorities

20

36

4. Just transition approaches, including social and environmental safeguards, stakeholder participation, workforce transformation or equitable transition outcomes - advisory services, technical studies and/or capacity development.

15

37

38

Total 1.

90

39

2. Regional experience

40

Regional experience

0

41

3. Experience of development projects (ODA-financed)

42

Experience of development projects (at least 50% ODA-financed)

10

43

Overall total

100

44

Ranking

1

1

1

1

1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU

Overview geographical regions and compositions

(<http://unstats.un.org/unsd/methods/m49/m49regin.htm#fna>)

Americas	Europe	Africa	Asia	Oceania
Latin America and the Caribbean	Eastern Europe	Eastern Africa	Central Asia	Australie + New Zealand
Antigua and Barbuda	Belarus	Burundi	Kazakhstan	Australia
Aruba	Bulgaria	Comoros	Kyrgyzstan	New Zealand
Bahamas	Czech Republic	Djibouti	Tajikistan	Norfolk Island
Barbados	Hungary	Eritrea	Turkmenistan	Fiji
Bonaire, Sint Eustatius and Saba	Poland	Ethiopia	Uzbekistan	New Caledonia
British Virgin Islands	Republic of Moldova	Kenya	China	Papua New Guinea
Cayman Islands	Romania	Madagascar	China, Hong Kong Special Administrative Region	Solomon Islands
Cuba	Russian Federation	Malawi	China, Macao Special Administrative Region	Vanuatu
Curaçao	Slovakia	Mauritius	Democratic People's Republic of Korea	Guam
Dominica	Ukraine	Mayotte	Japan	Kiribati
Dominican Republic		Mozambique	Mongolia	Marshall Islands
Grenada		Réunion	Republic of Korea	Micronesia (Federated States)
Guadeloupe	Northern Europe	Rwanda	Afghanistan	Nauru
Haiti	Åland Islands	Seychelles	Bangladesh	Northern Mariana Islands
Jamaica	Channel Islands	Somalia	Bhutan	Palau
Martinique	Denmark	South Sudan	India	American Samoa
Montserrat	Estonia	Uganda	Iran (Islamic Republic of)	Cook Islands
Puerto Rico	Faeroe Islands	United Republic of Tanzania	Maldives	French Polynesia
Saint-Barthélemy	Finland	Zambia	Nepal	Niue
Saint Kitts and Nevis	Guernsey	Iceland	Pakistan	Pitcairn
Saint Lucia	Ireland	Middle Africa	Sri Lanka	Samoa
Saint Martin (French part)	Isle of Man	Angola	Brunei Darussalam	Tokelau
Saint Vincent and the Grenadines	Jersey	Cameroon	Cambodia	Tonga
Sint Maarten (Dutch part)	Latvia	Central African Republic	Indonesia	Tuvalu
Trinidad and Tobago	Lithuania	Chad	Lao People's Democratic Republic	Wallis and Futuna Islands
Turks and Caicos Islands	Norway	Congo	Malaysia	
United States Virgin Islands	Sark	Democratic Republic of the Congo	Myanmar	
	Svalbard and Jan Mayen Islands	Equatorial Guinea	Philippines	
Central America	Sweden	Gabon	Singapore	
Belize	United Kingdom of Great Britain and Northern Ireland	Sao Tome and Principe	Thailand	
Costa Rica	Southern Europe	Northern Africa	Timor-Leste	
El Salvador	Albania	Algeria	Viet Nam	
Guatemala	Andorra	Egypt	Armenia	
Honduras	Bosnia and Herzegovina	Libya	Azerbaijan	
Mexico	Croatia	Morocco	Bahrain	
Nicaragua	Gibraltar	Sudan	Cyprus	
Panama	Greece	Tunisia	Georgia	
Southern America	Holy See	Western Sahara	Israel	
Argentina	Italy	Southern Africa	Kuwait	
Bolivia (Plurinational State of)	Malta	Botswana	Oman	
Brazil	Montenegro	Lesotho	Qatar	
Chile	Portugal	Namibia	Saudi Arabia	
Colombia	San Marino	South Africa	United Arab Emirates	
Ecuador	Serbia	Swaziland		
Falkland Islands (Malvinas)	Slovenia	Western Africa		
French Guiana	Spain	Benin	MENA*	
Guyana	The former Yugoslav Republic of Macedonia	Burkina Faso	Algeria	
Paraguay	Western Europe	Cabo Verde	Bahrain	
Peru	Austria	Cote d'Ivoire	Egypt	
Suriname	Belgium	Gambia	Israel	
Uruguay	France	Ghana	Iran	
Venezuela (Bolivarian Republic of)	Germany	Guinea	Iraq	
Northern America	Liechtenstein	Guinea-Bissau	Jordan	
Bermuda	Luxembourg	Liberia	Kuwait	
Canada	Monaco	Mali	Lebanon	
Greenland	Netherlands	Mauritania	Libya	
Saint Pierre and Miquelon	Switzerland	Niger	Marocco	
United States of America		Nigeria	Oman	
		Saint Helena	Qatar	
		Senegal	Saudi-Arabia	
		Sierra Leone	Syria	
		Togo	Tunisia	
			United Arab Emirates	
			Yemen	

*This region is provided in addition to UNstat